



# Arts & Humanities Faculty and Graduate Student Grants

Instructions on how to work  
with A&H grants using  
DocuSign Power Forms



## General Steps for submission:

- Click on the link that takes you to the appropriate A&H mechanism.
- Fill out contact information for yourself and, if necessary, others who need to approve the application.
- Fill out all information in the RED boxes within the DocuSign Power form for the particular A&H mechanism (e.g. departmental information, amount requested, etc.).
- Upload all necessary attachments (purpose of request, budget, CV, etc.).
- Sign the form.
- Click Finish to submit.
- Once completed, the application will be automatically forwarded for further review.



## Important Caveats

- It is not possible to save and come back to an application (it must be filled out in its entirety and then submitted).
- Check each mechanism carefully for requirements. For example, some A&H mechanisms require only the applicant's name and email address, whereas others require additional names and email addresses.
- You must use your OSU email account. Third party email addresses may not work.



The following example uses the Arts and Humanities Larger Grants Program for New Project Grants mechanisms.



This application is for the Arts and Humanities New Project Grant. Incomplete applications will not be considered. A support letter from your department chair or school director is required. Each section is required and must be included as a single attachment. Once a decision has been made you will receive an email indicating if your request has been approved or denied. Request for individuals over \$10,000 and for collaborations over \$20,000 will not be considered.

Please enter your name and email to begin the signing process.

Your Role:

**Faculty** \*

Your Name:

Your Email:

Please provide information for any other signers needed for this document.

Role:

**Department Chair** \*

Name:

Email:

Role:

**Department Fiscal Officer** \*

Name:

Email:

Enter your name and email address.

Enter the name and contact information for other requested signers.

The applicant must fill out every field in order to proceed to the next page.



This application is for the Arts and Humanities New Project Grant. Incomplete applications will not be considered. A support letter from your department chair or school director is required. Each section is required and must be included as a single

[View More](#)

Please review the documents below.

**CONTINUE**

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THE OHIO STATE UNIVERSITY

**Arts and Humanities  
Faculty Research and Creative Activity Support Program Larger Grants  
Application for Larger Grant: New Project Grant**

Name: Tum Wood

Department or School:

Rank:

E-mail Address: t1wood@hotmail.com

Project Title:

If applying for collaborative grant, list additional names, units, and addresses:

Total amount requested: \$  (up to \$10,000 individual, up to \$20,000 collaborative)

**Proposal:** Attach a single PDF document that contains the following six sections:

1. Project Proposal: A clear and concise statement of the research problem or description of the creative project. Indicate significance to the field; proposed methodology or creative approach; experience the applicant(s) bring(s) to the project; work already completed; and timeline to completion. If applicable, indicate how the project will meet the department or school's criteria for promotion and indicate how the project will enhance your scholarship. Please write for a broad audience within Arts and Sciences disciplines. Do not exceed 3

Click on the continue button to proceed.



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Name: Tum Wood

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E-mail Address: t1wood@hotmail.com

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2. Sources of Funding: A list of any other sources of funding for this project, including amounts.

NEXT

To navigate the page use the tab button, click on the next button or use your mouse and cursor. Red boxes are required.




Attaching documents. Click on the yellow box with the paperclip.


n from the list CONTINUE OTHER ACTIONS ▾

2. Sources of Funding: A list of any other sources of funding for this project, including amounts.


3. Start Up Funds: If an assistant professor, please certify that you have expended all start up funds.

4. Previous Funding: Have you received a grant of any kind from the College of Arts and Sciences in the past 3 years? If so, what effort resulted from the resources and how does that funding and previous scholarship relate to the current request?

5. Budget: Itemize the total amount into relevant categories and provide any relevant documentation. 

6. Curriculum Vita: Attach an updated, abbreviated CV that includes major publications and all research awards over the past 3 years. Do not exceed two pages per applicant. 

**Approval of IRB:** If human participants are involved in your proposal, attach approved IRB proposal, or indicate if you plan to secure Institutional Review Board (IRB) approval for your project.


**Letter of support:** Attach a letter of support from the Department Chair or School Director of each applicant. 

2015-07-07-larger-grants-new-projectsap (NQ).pdf 1 of 2

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**Complete Application:** By signing, I indicate the application is complete and has the support of my department chair or center director.

Signature:  \_\_\_\_\_

Associate Dean Signature: \_\_\_\_\_

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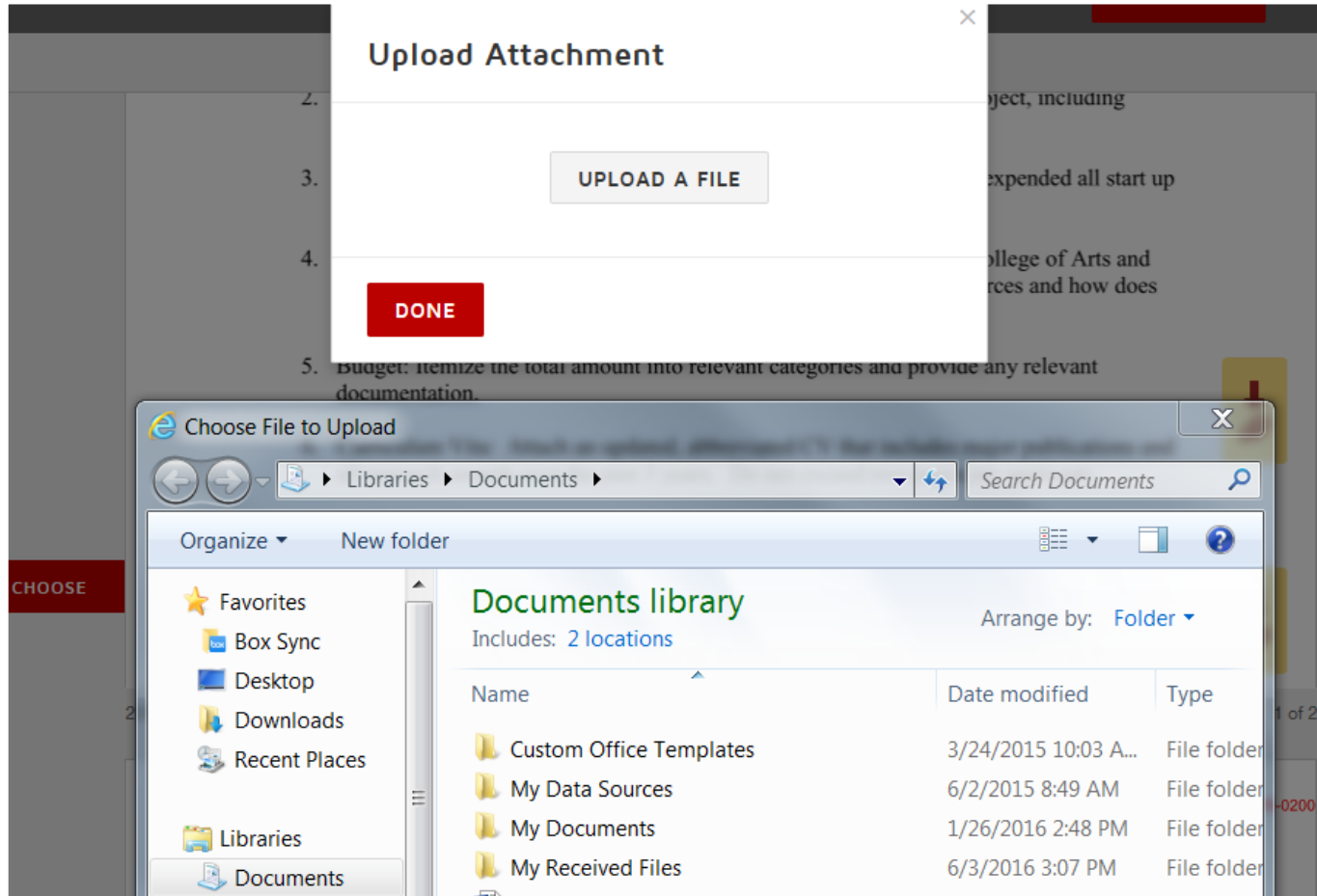


Choose the **Upload** Option. Do not use the fax option (it is a holdover from previous versions of DocuSign).

The screenshot shows a DocuSign interface with a modal dialog box titled "Attachments". The dialog asks "How would you like to add your attachments?" and provides two radio button options: "Upload" and "Fax". The "Upload" option is selected. Below the options are "CONTINUE" and "CANCEL" buttons. The background shows a form with a "CHOOSE" button on the left and a "CONTINUE" button on the right. The form content includes a list of items, with item 6 being "Curriculum Vita: Attach an updated, abbreviated CV that includes major publications and all research awards over the past 3 years. Do not exceed two pages per applicant." Below this, there are instructions for "Approval of IRB" and "Letter of support". A dropdown menu is set to "No". At the bottom, there is a footer with "DocuSign Envelope ID: 8AB11A97-341C-4D56-B5CD-36E40F72FDC1" and "DEMONSTRATION DOCUMENT ONLY PROVIDED BY DOCUSIGN ONLINE SIGNING SERVICE".



## Upload the Attachments by navigating on your computer






Then Click in the Yellow Sign Box. At this point if you are on a touch screen device you can sign it. If you do not have a touch screen you can adopt a signature. Clicking on the button will take you through the step by step process. Once the document has been signed. Click on the finish button.

Select Finish to send the completed document. FINISH


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 THE OHIO STATE UNIVERSITY

**Complete Application:** By signing, I indicate the application is complete and has the support of my department chair or center director.

Signature: 

Associate Dean Signature:



Once you have signed, click on Finish  
All steps are required prior to being able to finish  
the document.

Select Finish to send the completed document. FINISH

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Signature: \_\_\_\_\_

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# How to Approve or Reject Applications



- Signing a document completes the document.
- Not signing a document leaves the document “in Process”.
- Use the “Other Actions” drop down menu to void the document.
- When voiding a document enter a detailed note as to why the document is being voided. Voiding will complete the document.



# There are 2 options to sign a document in DocuSign.

1. Sign in on [www.docusign.net](http://www.docusign.net).
2. Click on review document in the email



# Go to [www.docusign.net](http://www.docusign.net)

The image shows two parts of the DocuSign interface. On the left is the login page with the heading "LOG IN TO DOCUSIGN" and a link for "Create a free account". It features input fields for "Email Address" and "Password", a "Forgot your password?" link, a yellow "LOG IN" button, and a grey "COMPANY LOGIN" button. Below the buttons is a link for "More log in options". On the right is a promotional banner titled "Sign from Gmail with the DocuSign Chrome Extension" featuring the Chrome logo. The banner shows a laptop displaying a Gmail interface with a DocuSign document attached to an email. A yellow button at the bottom of the banner says "INSTALL FOR FREE".

Enter your OSU email address and click Company Login.





**Once you have signed in with your OSU information (Shibboleth) you have two options.**

- 1. Click on Awaiting Signature**
- 2. (Preferred Option) is to click on the Manage button in the tool bar. This method is preferable because it is like an email inbox. You can check completed documents, documents that you have sent, documents that are awaiting your signature, the status of a document and other information.**



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Start a New Envelope Sign a Document Now Search Envelopes

### Envelope Status

➔ Awaiting my Signature	1
⌚ Expiring Soon	0
✉ Out For Signature	0
☑ Completed	104

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Need Help?



Click next to the Status to Open the Document or click on the Actions Drop down menu to open the document.

The screenshot shows the 'Manage' section of the document management system. At the top, there is a navigation bar with tabs for Home, Manage, Send, Dashboards, and Reports. The 'Manage' tab is active. Below the navigation bar, there is a search bar for envelopes and an 'Actions' dropdown menu. The main content area displays a table of envelopes with columns for From, Subject, Sent, Completed, and Status. A yellow arrow points to the 'Actions' dropdown menu, and another yellow arrow points to the 'Status' column of the table. The 'Status' column for the selected envelope is 'In Process', and a dropdown menu is open showing options: Form Data, History, Certificate, Open, and Export Selected as CSV. Below the table, there are tabs for 'Summary' and 'Document'. The 'Summary' tab is active, showing the envelope status as 'In Process' and a list of steps: 1. Sent by Benjamin Crawford (crawford.792@osu.edu) | 7/27/2016 11:39:57 AM EDT; 2. Next to sign Tim Wood (wood.325@osu.edu).



In some cases an “I agree” box appears. Check this box and click on continue.

Please Review & Act on These Documents



Tim Wood  
The Ohio State University



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Please review the application for the A&H Conference Support Grant.

Please read the [Electronic Records and Signature Disclosure](#).

I agree to use electronic records and signatures.

**CONTINUE**    **OTHER ACTIONS ▾**

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**Arts and Humanities  
 Faculty Research and Creative Activity Support Program Larger Grants  
 Application for Larger Grant: Conference Support Grant**

Name: Tim Wood  
 Department or School: Department, Center and School of Extra Large Names  
 Rank: Full  
 E-mail Address: wood.325@osu.edu  
 Event Title: Con Con  
 Proposed Event Date(s): From 10/1/2016 to 10/25/2016

Total amount requested: \$ 20000 (up to \$20,000)

Complete application must include the following:

**Proposal:** Attach a single PDF document that contains the following five sections:

Section 1: Event Proposal: A clear and concise description of the proposed scholarly event. Indicate significance to the relevant field or fields; proposed format and scope of the event (number of days, sessions, participants, etc.); experience the applicant brings to planning and running the event; and any planning already completed. If you are collaborating with others please list the contact names, email addresses and units. Please write for a broad audience within Arts and Sciences disciplines. Do




Click on the Start button.

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**START**

 **THE OHIO STATE UNIVERSITY**

**Arts and Humanities  
Faculty Research and Creative Activity Support Program Larger Grants  
Application for Larger Grant: Conference Support Grant**

Name: Tim Wood

Department or School: Department, Center and School of Extra Large Names

Rank: Full

E-mail Address: wood.325@osu.edu

Event Title: Con Con

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**Section 2: Budget:** Itemize the total amount into relevant categories (e.g., facilities rental; catering; transportation, lodging, and honoraria for speakers; publicity; supplies; etc.).

**Section 3: CV:** Include an updated, abbreviated CV that includes major publications and all research





Then Click in the Yellow Sign Box. At this point if you are on a touch screen device you can sign it. If you do not have a touch screen you can adopt a signature. Click on the button will take you through the step by step process.

Section 2: Budget: itemize the total amount into relevant categories (e.g., facilities rental; catering; transportation, lodging, and honoraria for speakers; publicity; supplies; etc.).



Section 3: CV. Include an updated, abbreviated CV that includes major publications and all research awards over the past 3 years. Do not exceed two pages per applicant.

Section 4: Previous support. Have you received a grant of any kind from the College of Arts and Sciences in the past 3 years that supports conference activity? If so, what effort resulted from the resources and how does that funding and previous event relate to the current request?

Section 5: Other Funding. Do you have any additional sources of funding already secured for this event, as well as a list of additional funding sources you plan to pursue? Indicate if you plan to charge a registration fee. 

**Letter of Support:** Attach a letter of support from the Department Chair or School Director. 

**Complete Application:** By signing, I indicate the application is complete and has the support of my department chair or center director.

Signature:  Associate Dean Signature: 

Incomplete applications will not be considered.

2015-07-07-larger-grants-conferencesap (NQ) without Dates 1 attachment example NEw.pdf 1 of 3

SIGN



Once you have signed, click on Finish  
All steps are required prior to being able to finish  
the document.

Select Finish to send the completed document.

**FINISH** OTHER ACTIONS ▾

transportation, lodging, and honoraria for speakers; publicity; supplies; etc.).

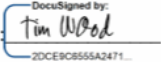

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Signature:  Associate Dean Signature: 

Incomplete applications will not be considered.


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## Option 2

Click on “Review Document” in your email

 **THE OHIO STATE UNIVERSITY**




Tim Wood sent you a document to review and sign.

**REVIEW DOCUMENT**

**Tim Wood**  
[wood.325@osu.edu](mailto:wood.325@osu.edu)

Please review the application for the A&H Conference Support Grant.

Powered by 





# Continue the same process as Option 1

## Please Review & Act on These Documents



**Tim Wood**  
The Ohio State University



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Please review the application for the A&H Conference Support Grant.

Please read the [Electronic Records and Signature Disclosure](#).

I agree to use electronic records and signatures.

**CONTINUE**    **OTHER ACTIONS** ▾

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**THE OHIO STATE UNIVERSITY**

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 Application for Larger Grant: Conference Support Grant**

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 Department or School: Department, Center and School of Extra Large Names  
 Rank: Full  
 E-mail Address: wood.325@osu.edu  
 Event Title: Con Con  
 Proposed Event Date(s): From 10/1/2016 to 10/25/2016

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# Decline to sign

Documents below.

**FINISH** **OTHER ACTIONS**

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**START**

**COLLEGE OF ARTS AND SCIENCES**

Graduate Research Small Grants Program  
Application & Project Endorsement Form

**Name:** Tum Wood

**Department/School:** The Department of Longer names

**Date of Request:** 7/18/2016

**Date Funding Needed (should be at least eight weeks in advance):** 12/20/2016

**Total Amount Requested (up to \$500):** 500

**E-mail Address:** t1wood@hotmail.com

**Applying for funding category (check one):**

- Travel to conduct research in the United States or abroad;
- Travel for invited research presentations, performances, or exhibitions at significant professional meetings or events in the United States or abroad;
- The purchase of research-related materials;
- Expenses related to the translation or transcription of primary research or research materials.

**Application requirements (Attach as a single PDF document):**

- A letter of 1-2 pages in which the applicant describes the project, its purpose, significance, history, and its relevance to the field, etc. Describe how this experience will enhance your degree program and your development as a scholar, artist, or performer.
- A detailed budget. Applicants should indicate whether they have obtained matching funds or are certainly applying for such funds. Please note that per diems are not permitted under this program.
- A letter of faculty support from the applicant's academic adviser, affirming the worthiness of the project and, in the case of conference papers, affirming the quality of the paper being delivered and the prestige of the conference in the student's field.
- In the case of a presentation or performance, provide a letter of invitation or other indication of acceptance from the sponsoring organization or institution.

**To be completed by the Director of Graduate Studies:**

Confirmation of student's current status: M.A. student  M.F.A. student \_\_\_\_\_ Ph.D. student \_\_\_\_\_



Click on Other Actions



Please review the documents below.

**FINISH** OTHER ACTIONS

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**START**

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Application & Project Endorsement Form**

Name:

Department/School:

Date of Request: 7/18/2016

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To be completed by the Director of Graduate Studies:

Confirmation of student's current status: M.A. student  M.F.A. student  Ph.D. student

Click on the Decline to Sign option

Finish Later  
Decline to Sign  
Help & Support  
About DocuSign  
View History  
View Certificate (PDF)  
View Electronic Record and Signature Disclosure



Please review the documents below:

**START** **FINISH** **OTHER ACTIONS**

### Decline to Sign

\* Required

Please provide a reason for declining: \*

Did not contain appropriate attachments

460 characters remaining

**DECLINE TO SIGN** CANCEL

**Enter a reason for Declining the Document**

**After entering the reason, click on Decline to Sign**

Date Funding Needed (should be at least eight weeks in advance): 10/28/2016

Total Amount Requested (up to \$500): 500

E-mail Address: [redacted]@osu.edu

Applying for funding category (check one):

- Travel to conduct research in the United States or abroad;
- Travel for international research presentations, performances, or exhibitions at significant professional meetings or events in the United States or abroad;
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