THE OHIO STATE UNIVERSITY

Arts & Humanities Faculty and Graduate Student Grants

Instructions on how to work with A&H grants using DocuSign Power Forms

General Steps for submission:

- Click on the link that takes you to the appropriate A&H mechanism.
- Fill out contact information for yourself and, if necessary, others who need to approve the application.
- Fill out all information in the RED boxes within the DocuSign Power form for the particular A&H mechanism (e.g. departmental information, amount requested, etc.).
- Upload all necessary attachments (purpose of request, budget, CV, etc.).
- Sign the form.
- Click Finish to submit.
- Once completed, the application will be automatically forwarded for further review.

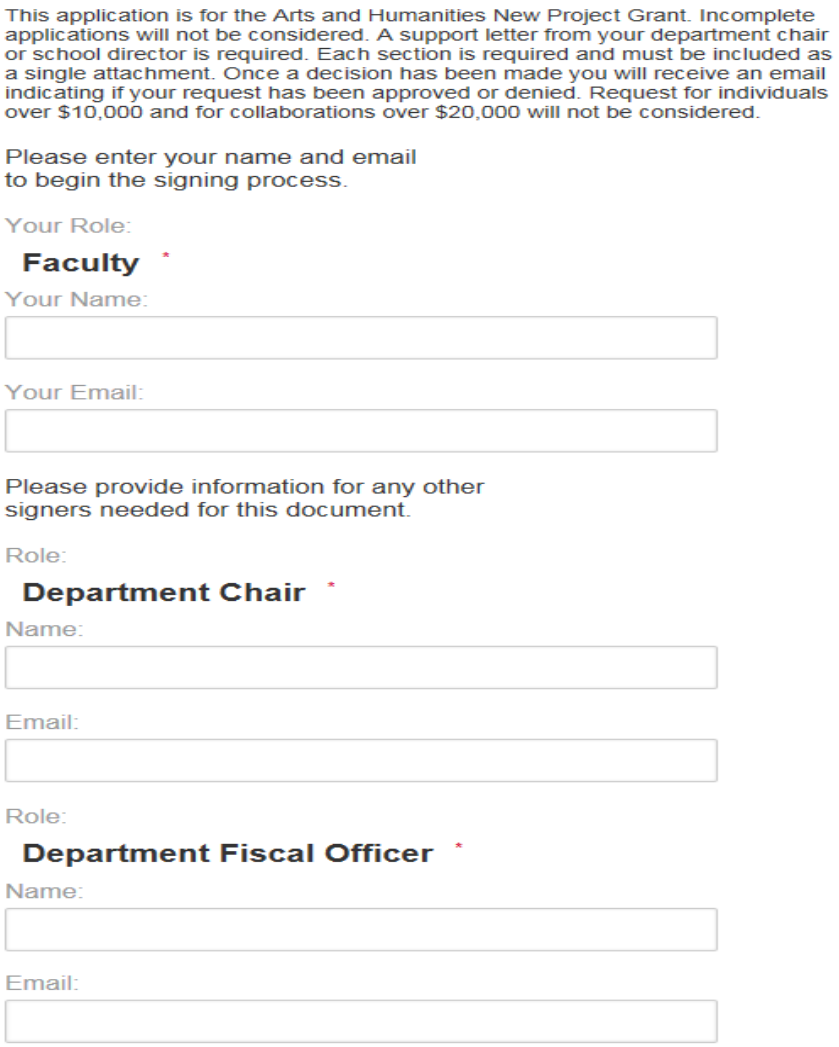
Important Caveats

- It is not possible to save and come back to an application (it must be filled out in its entirety and then submitted).

- Check each mechanism carefully for requirements. For example, some A&H mechanisms require only the applicant's name and email address, whereas others require additional names and email addresses.

- You must use your OSU email account. Third party email addresses may not work.

The following example uses the Arts and Humanities Larger Grants Program for New Project Grants mechanisms.



This application is for the Arts and Humanities New Project Grant. Incomplete applications will not be considered. A support letter from your department chair or school director is required. Each section is required and must be included as a single attachment. Once a decision has been made you will receive an email indicating if your request has been approved or denied. Request for individuals over $10,000 and for collaborations over $20,000 will not be considered.

Please enter your name and email to begin the signing process.

Your Role:

Faculty *

Your Name:

Your Email:

Please provide information for any other signers needed for this document.

Role:

Department Chair *

Name:

Email:

Role:

Department Fiscal Officer *

Name:

Email:

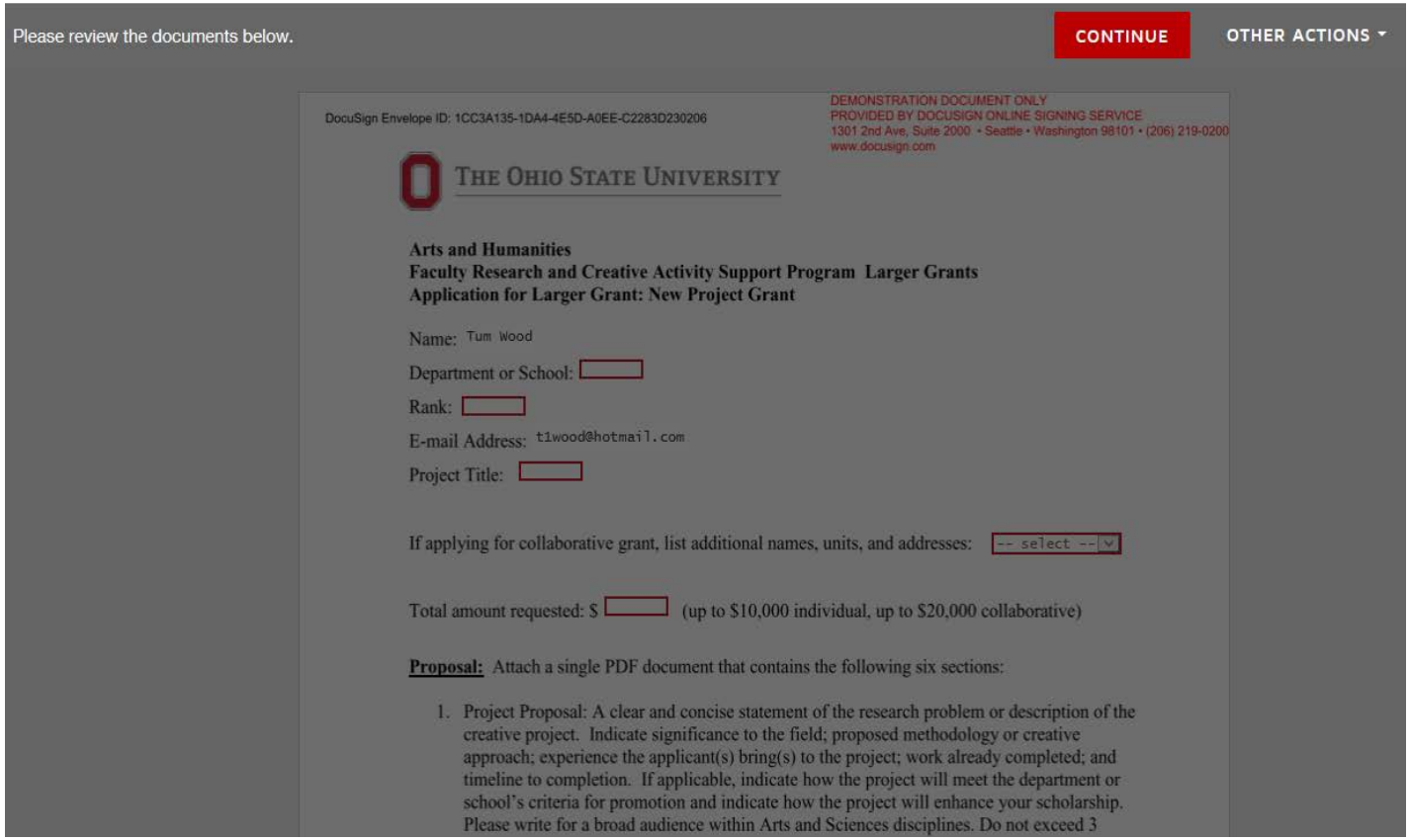
Enter your name and email address.

Enter the name and contact information for other requested signers.

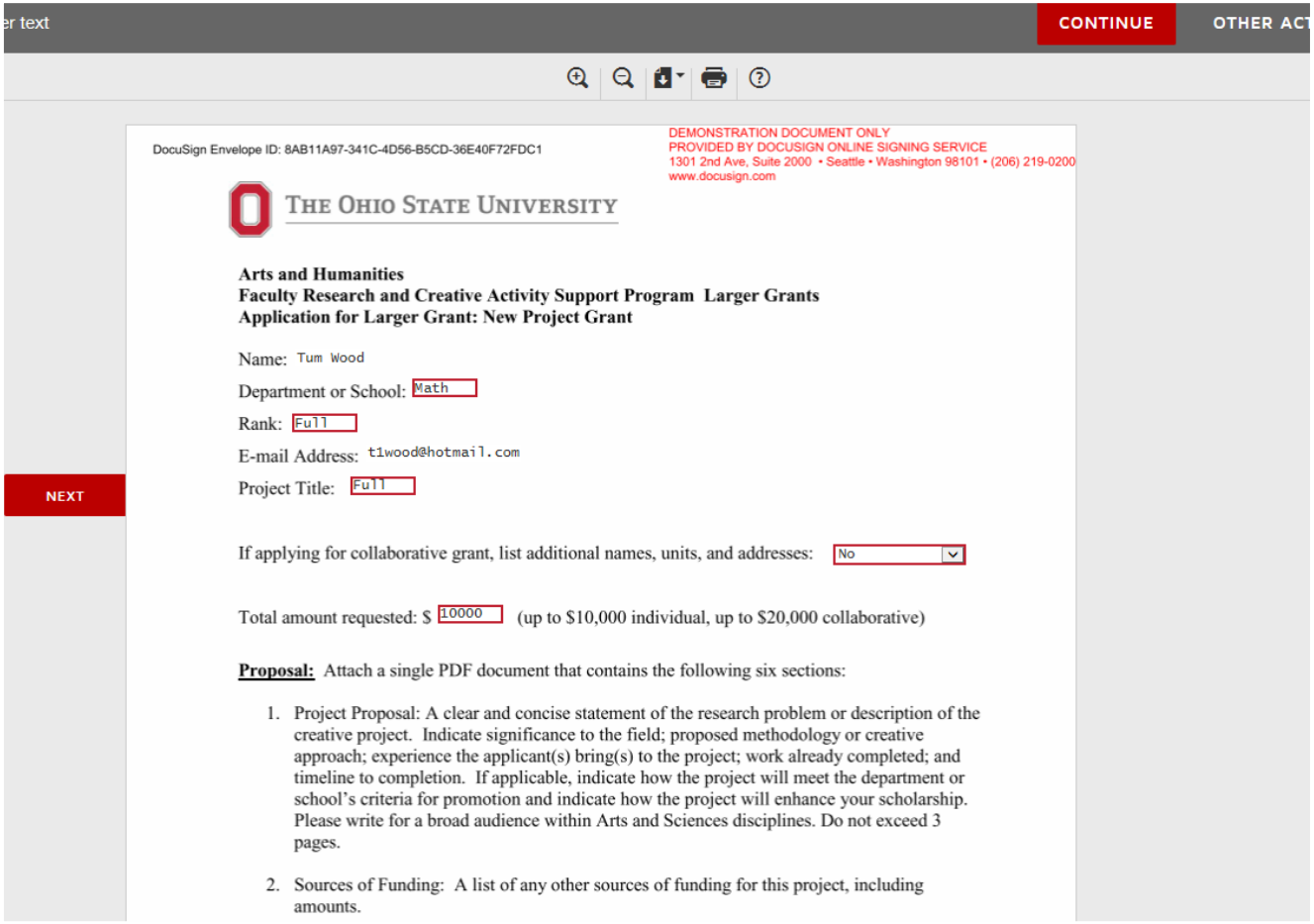
The applicant must fill out every field in order to proceed to the next page.

This application is for the Arts and Humanities New Project Grant. Incomplete applications will not be considered. A support letter from your department chair or school director is required. Each section is required and must be included as a single

View More

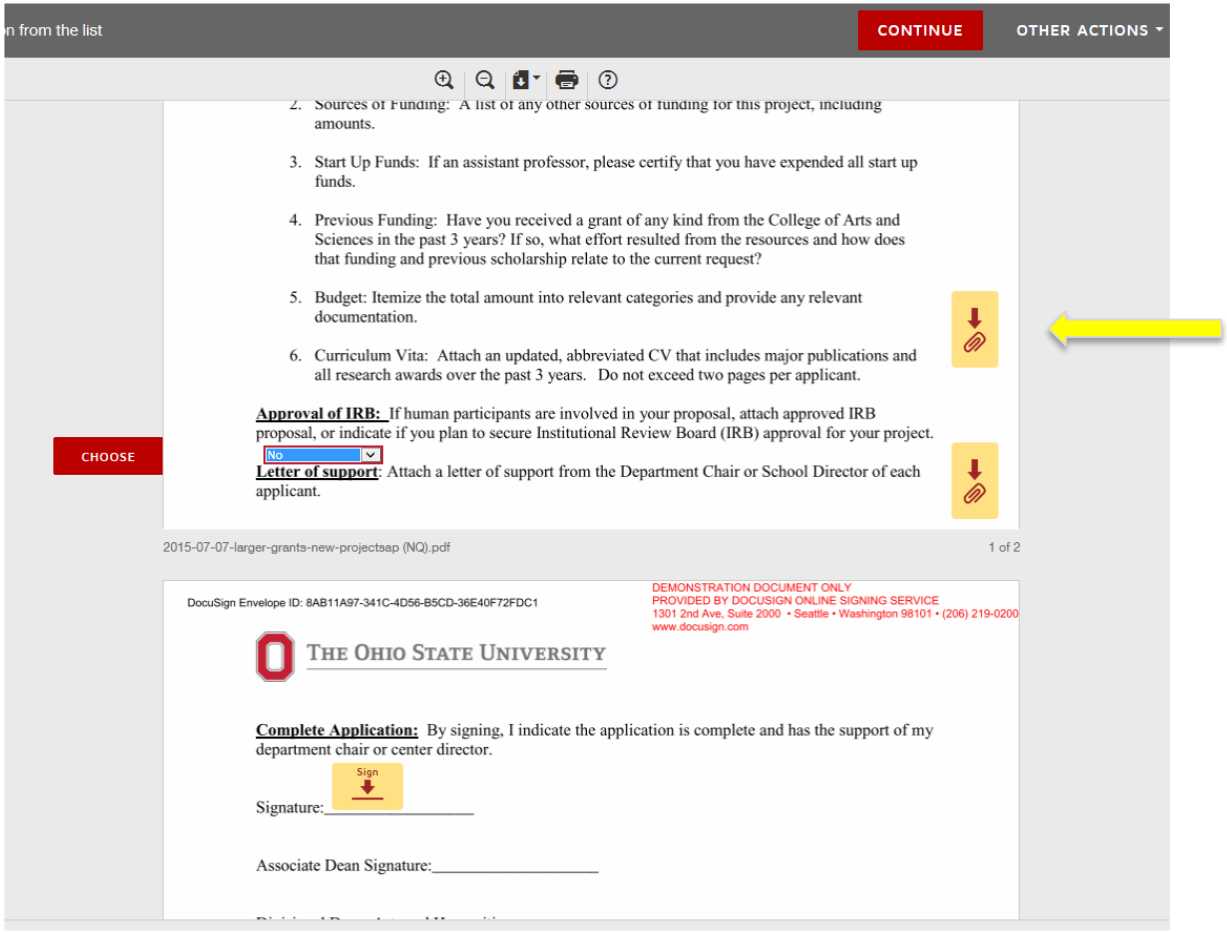


Click on the continue button to proceed.

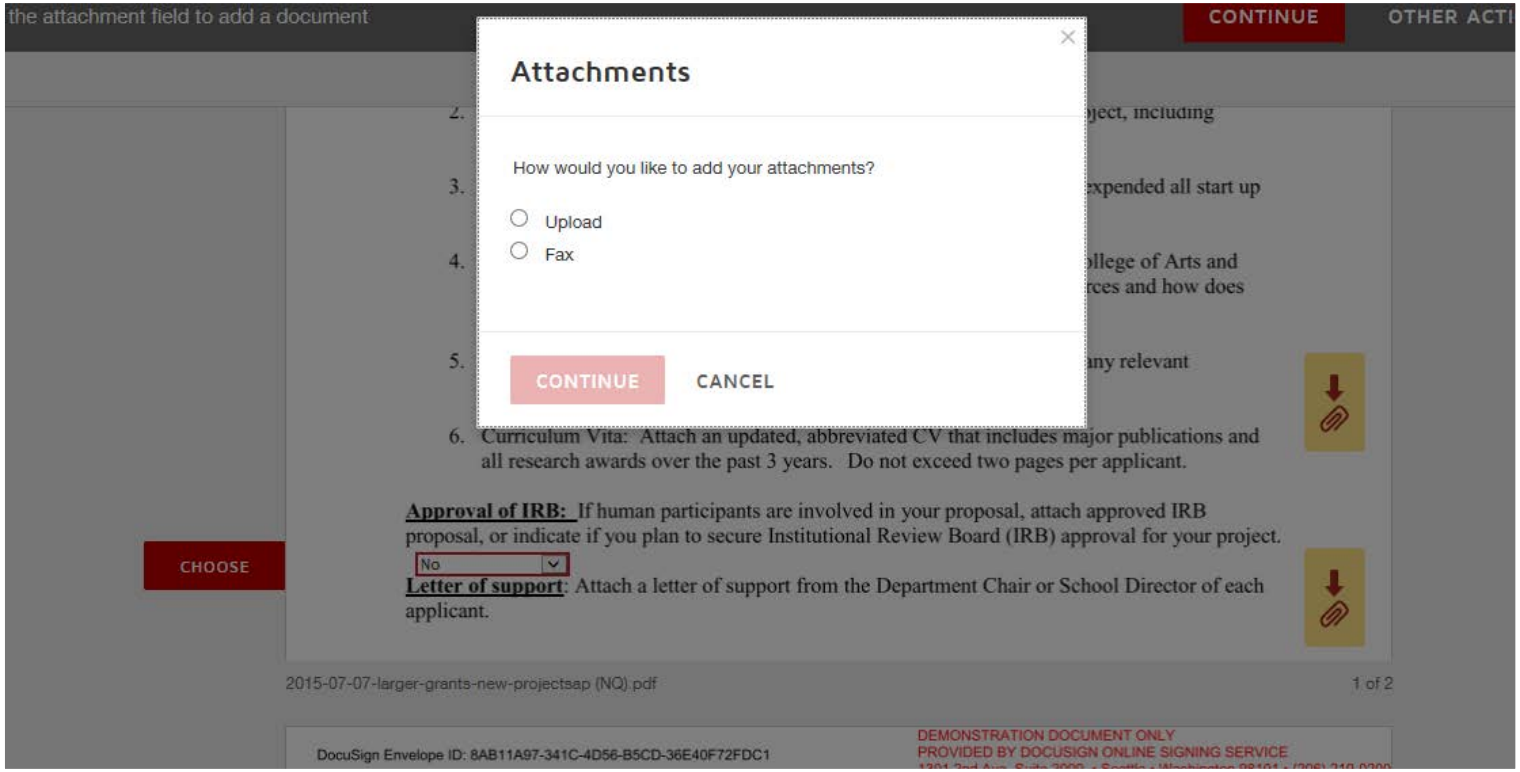


To navigate the page use the tab button, click on the next button or use your mouse and cursor. Red boxes are required.

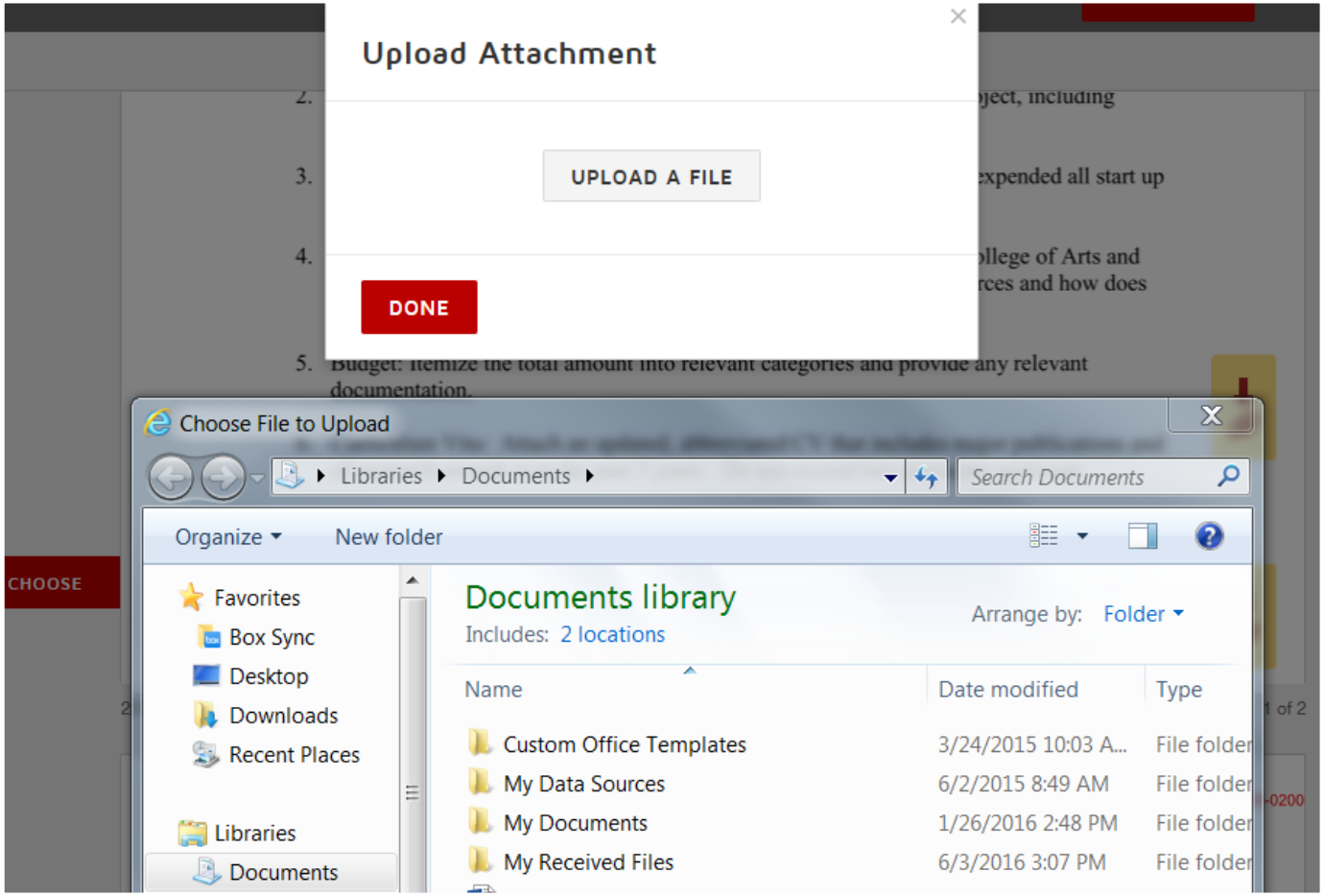
Attaching documents. Click on the yellow box with the paperclip.



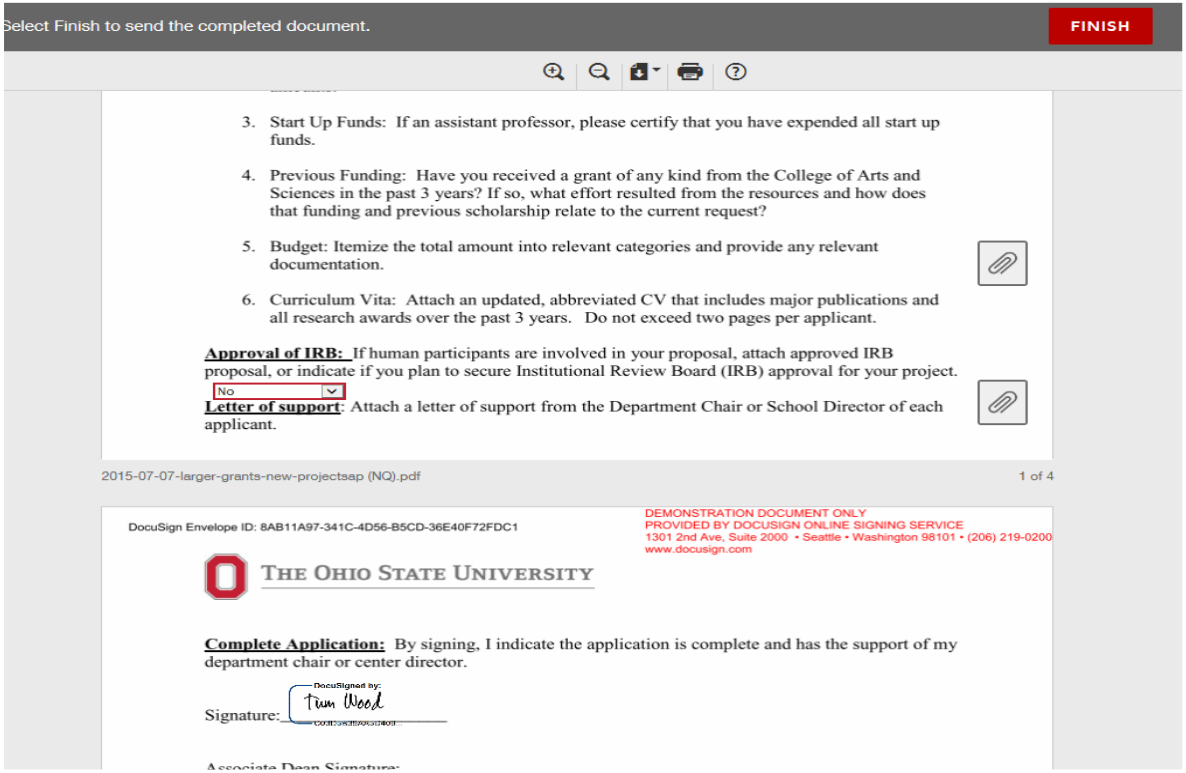
Choose the **Upload** Option. Do not use the fax option (it is a holdover from previous versions of DocuSign).



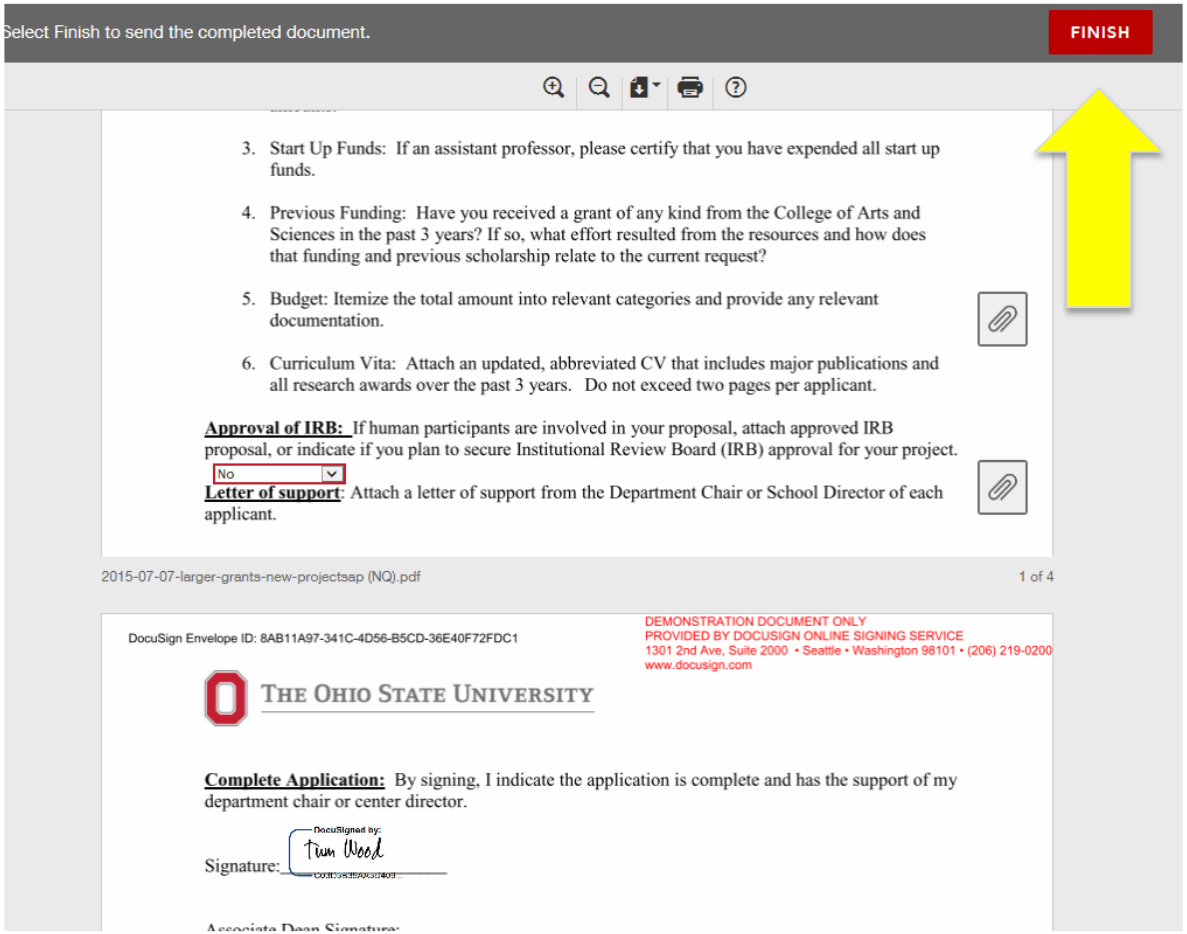
Upload the Attachments by navigating on your computer



Then Click in the Yellow Sign Box. At this point if you are on a touch screen device you can sign it. If you do not have a touch screen you can adopt a signature. Clicking on the button will take you through the step by step process. Once the document has been signed. Click on the finish button.



Once you have signed, click on Finish
All steps are required prior to being able to finish the document.



How to Approve or Reject Applications

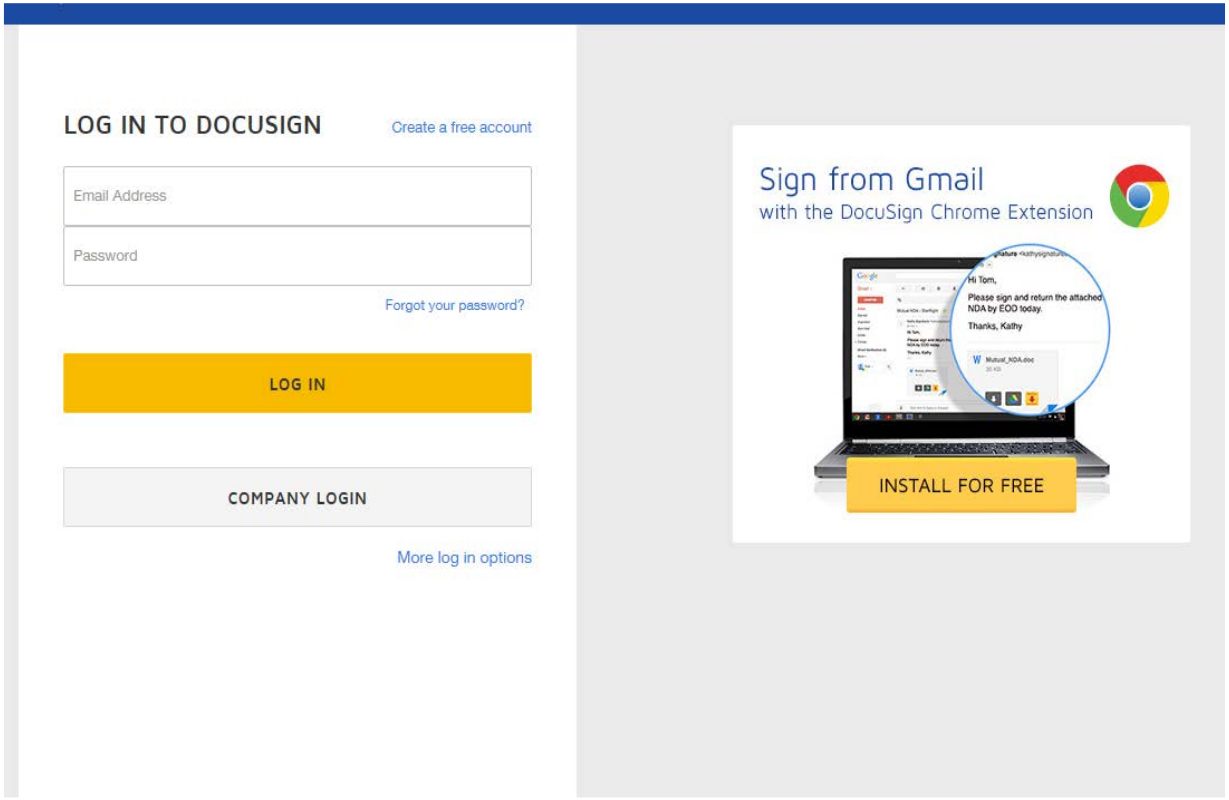
- Signing a document completes the document.
- Not signing a document leaves the document “in Process”.
- Use the “Other Actions” drop down menu to void the document.
- When voiding a document enter a detailed note as to why the document is being voided. Voiding will complete the document.

There are 2 options to sign a document in DocuSign.

1. Sign in on www.docusign.net.

2. Click on review document in the email

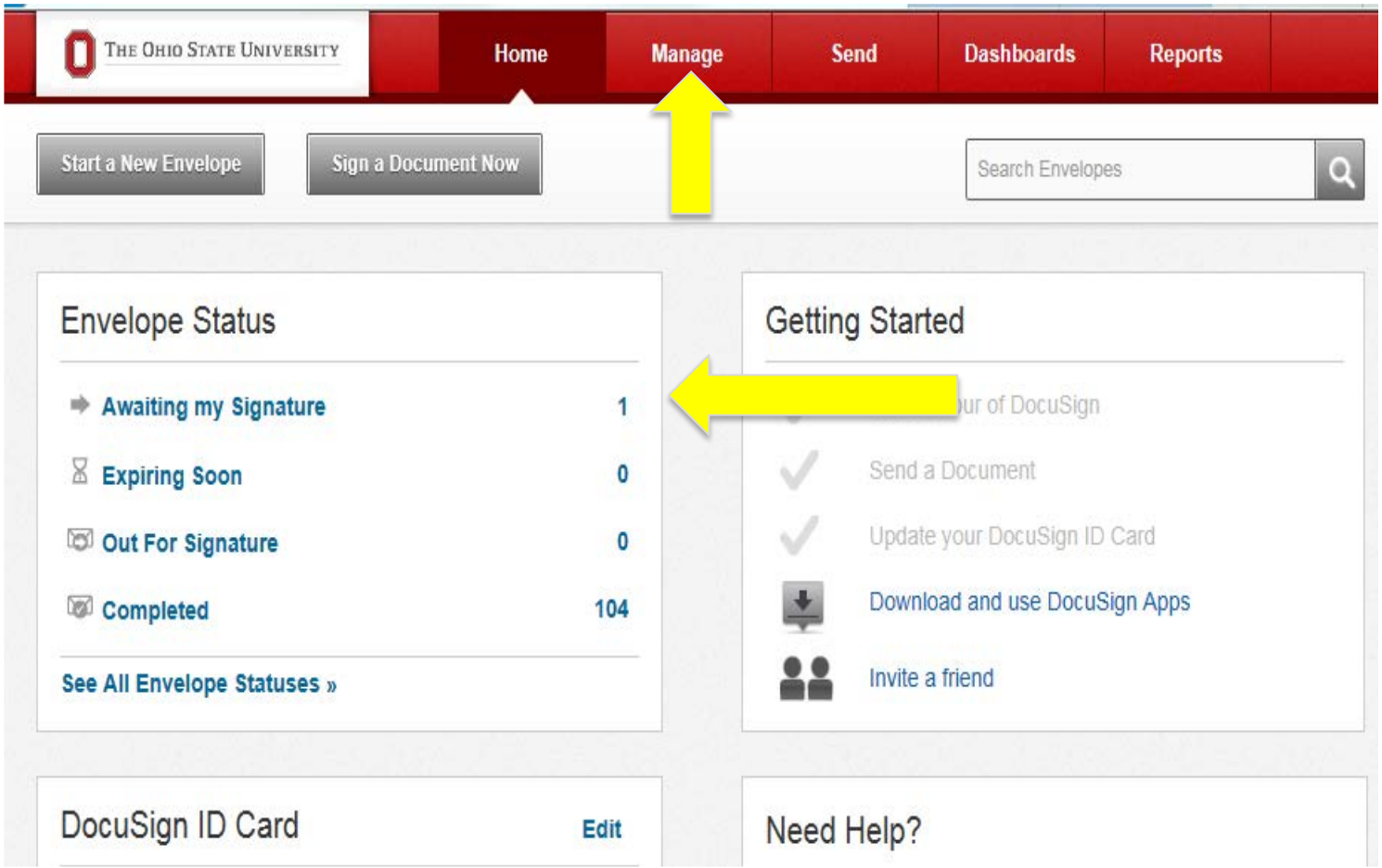
Go to www.docusign.net



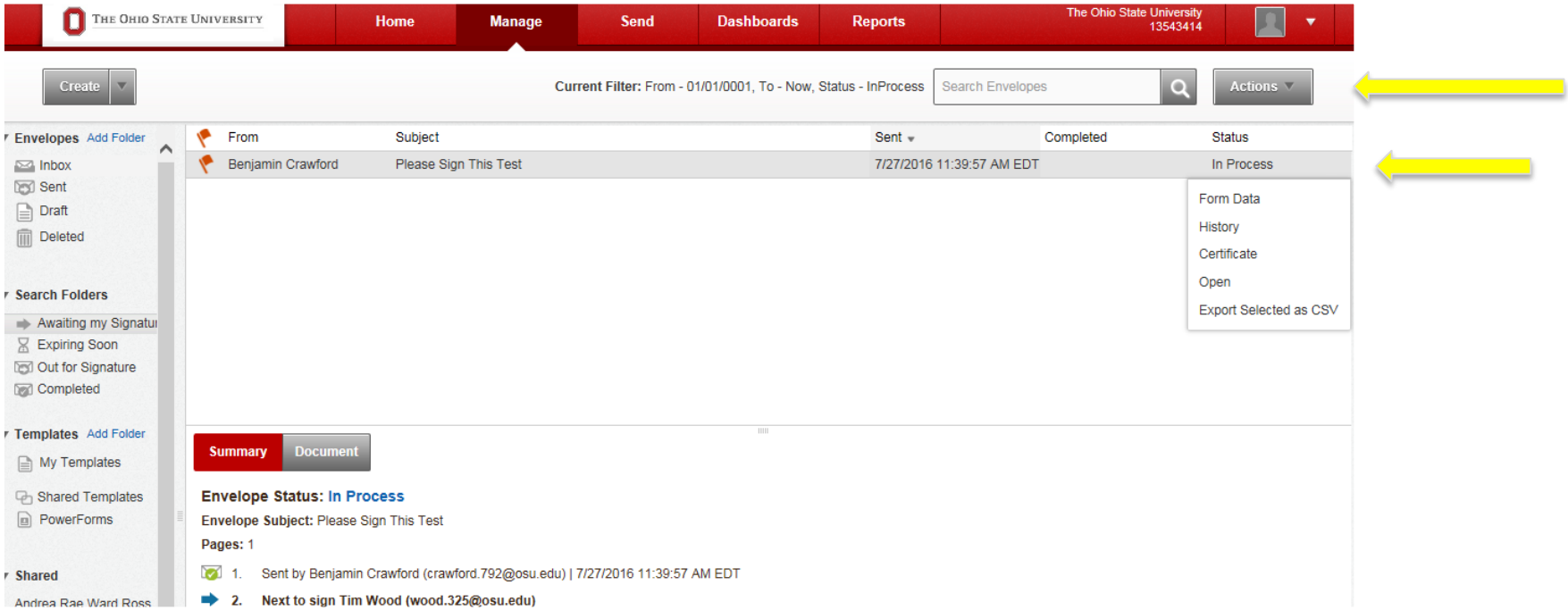
Enter your OSU email address and click Company Login.

Once you have signed in with your OSU information (Shibboleth) you have two options.

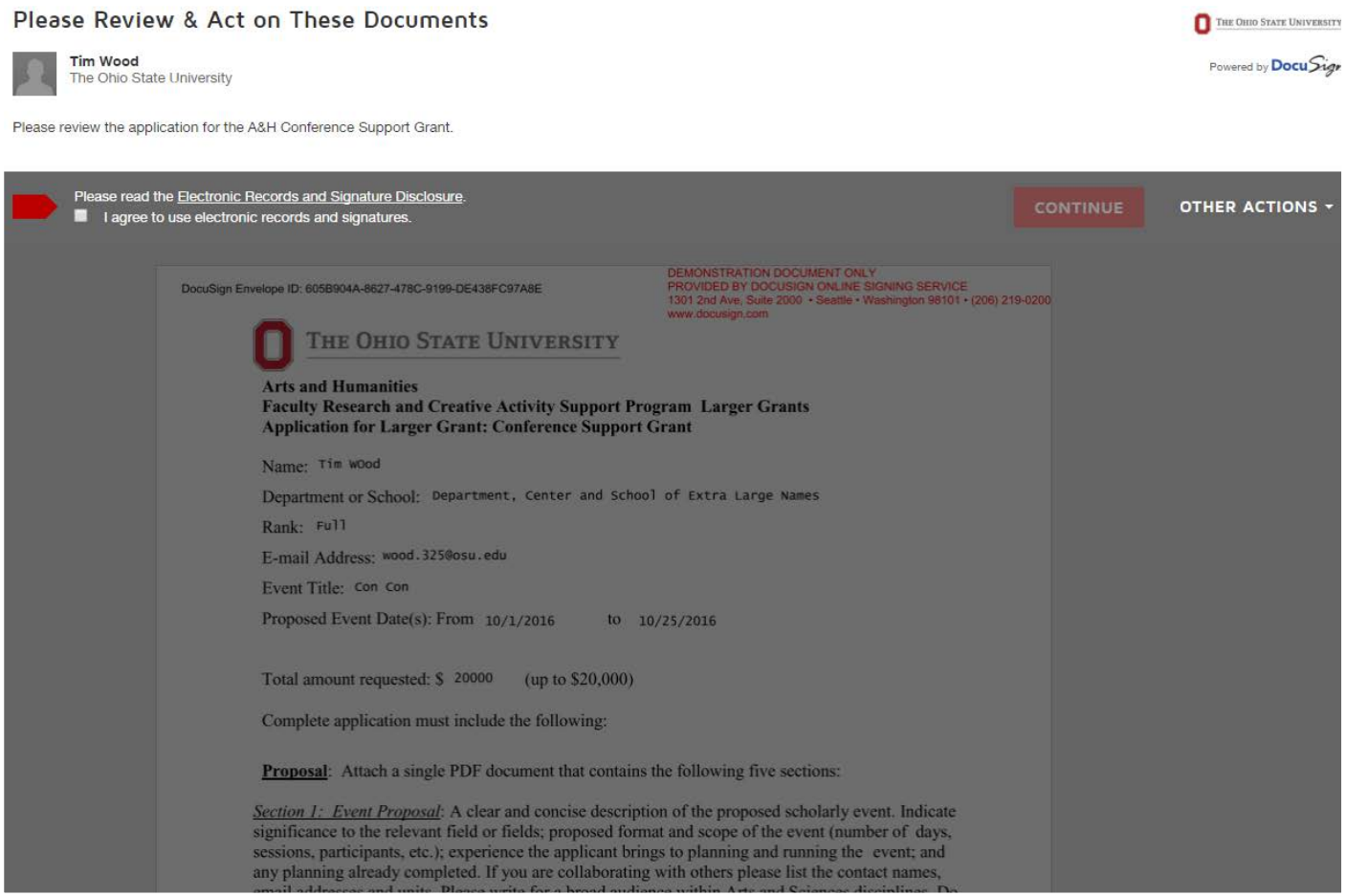
1. Click on Awaiting Signature
2. (Preferred Option) is to click on the Manage button in the tool bar. This method is preferable because it is like an email inbox. You can check completed documents, documents that you have sent, documents that are awaiting your signature, the status of a document and other information.


THE OHIO STATE UNIVERSITY
Home
Manage
Send
Dashboards
Reports
Start a New Envelope
Sign a Document Now
Search Envelopes
Envelope Status
Awaiting my Signature 1
Expiring Soon 0
Out For Signature 0
Completed 104
See All Envelope Statuses »
Getting Started
Send a Document
Update your DocuSign ID Card
Download and use DocuSign Apps
Invite a friend
DocuSign ID Card
Edit
Need Help?

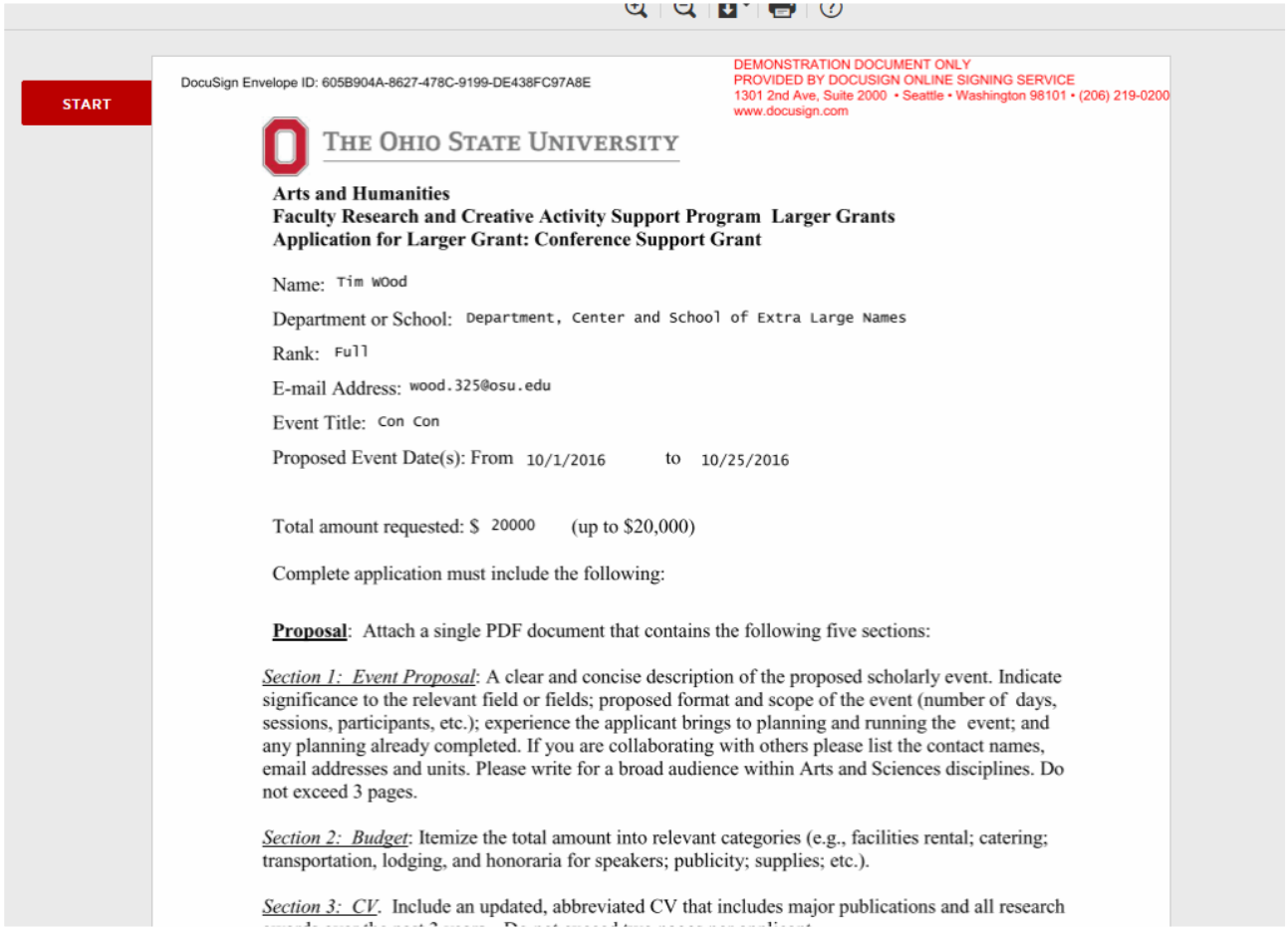
Click next to the Status to Open the Document or click on the Actions Drop down menu to open the document.



In some cases an “I agree” box appears. Check this box and click on continue.



Click on the Start button.



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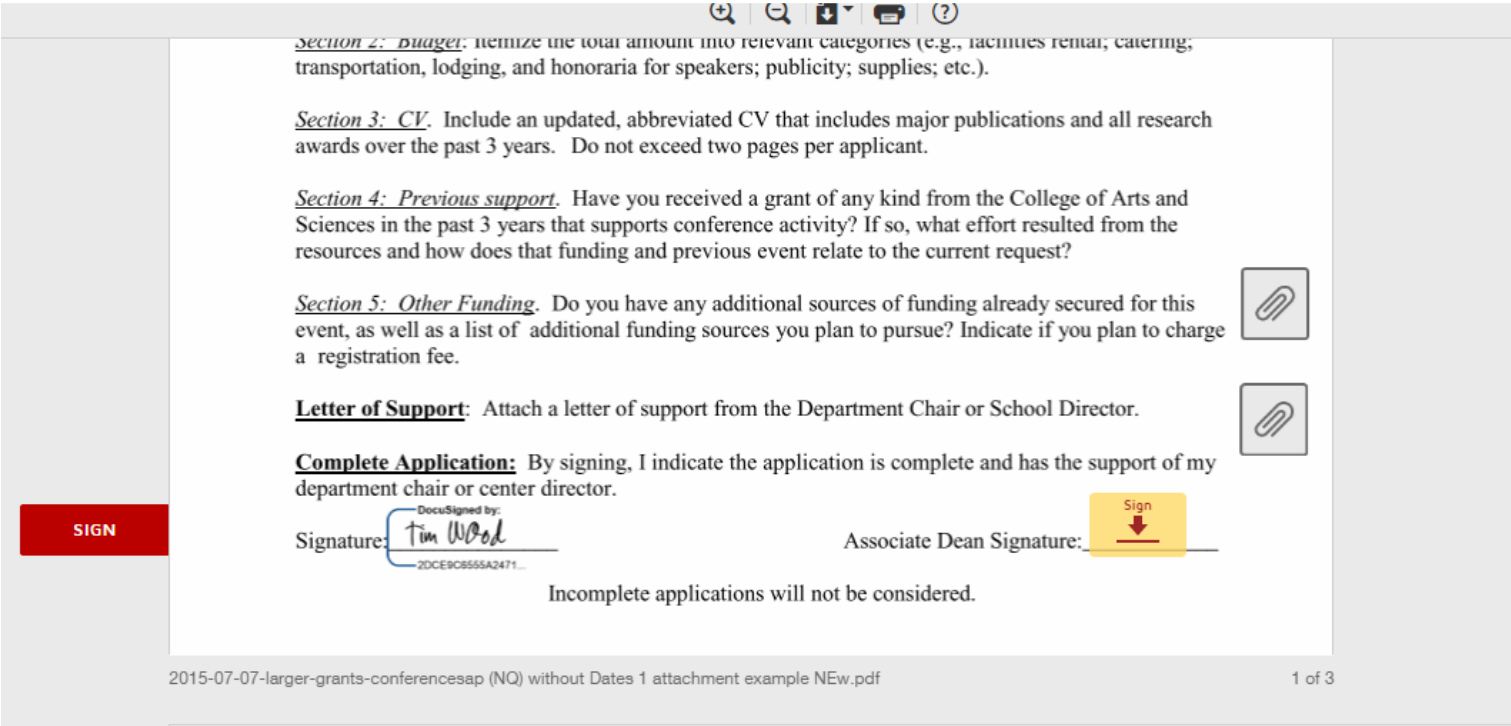
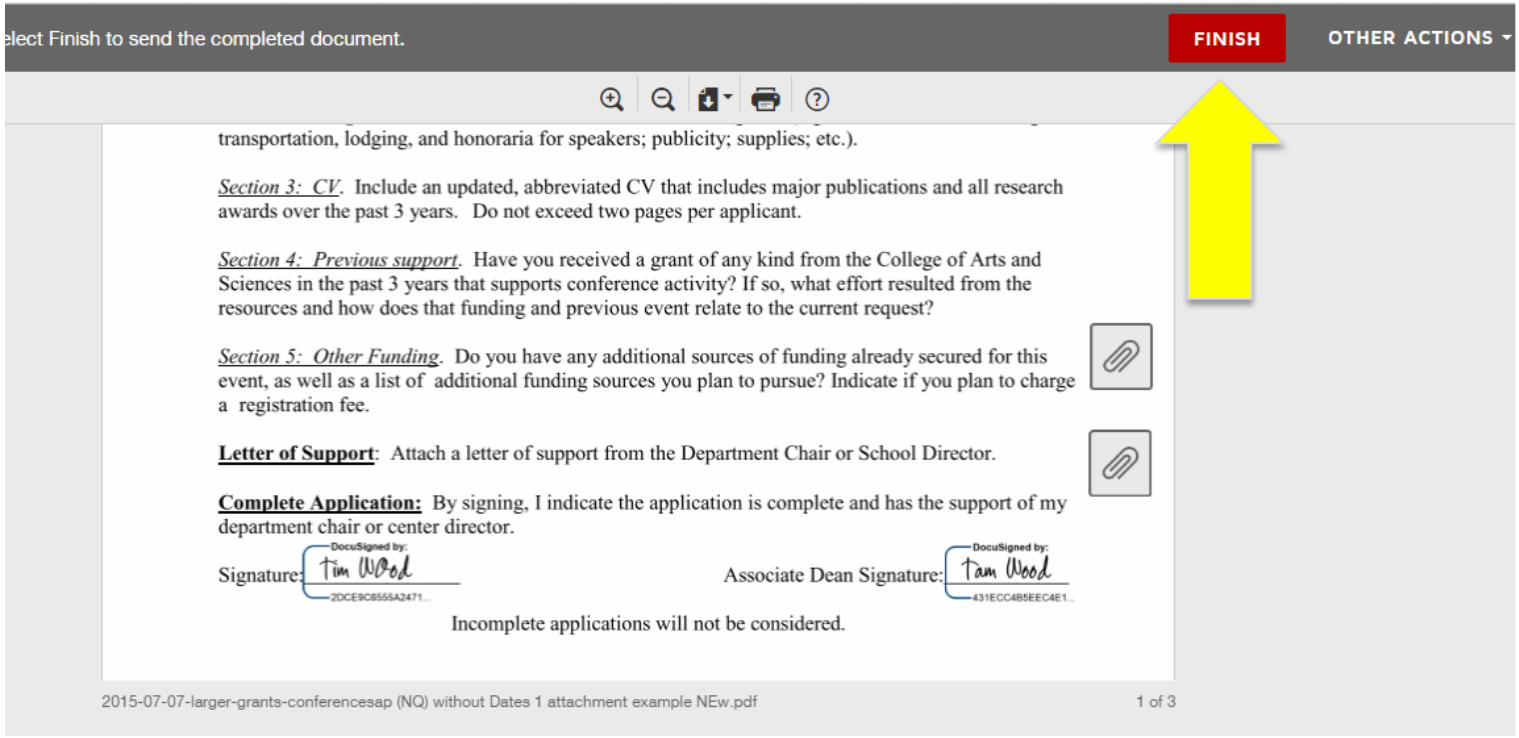
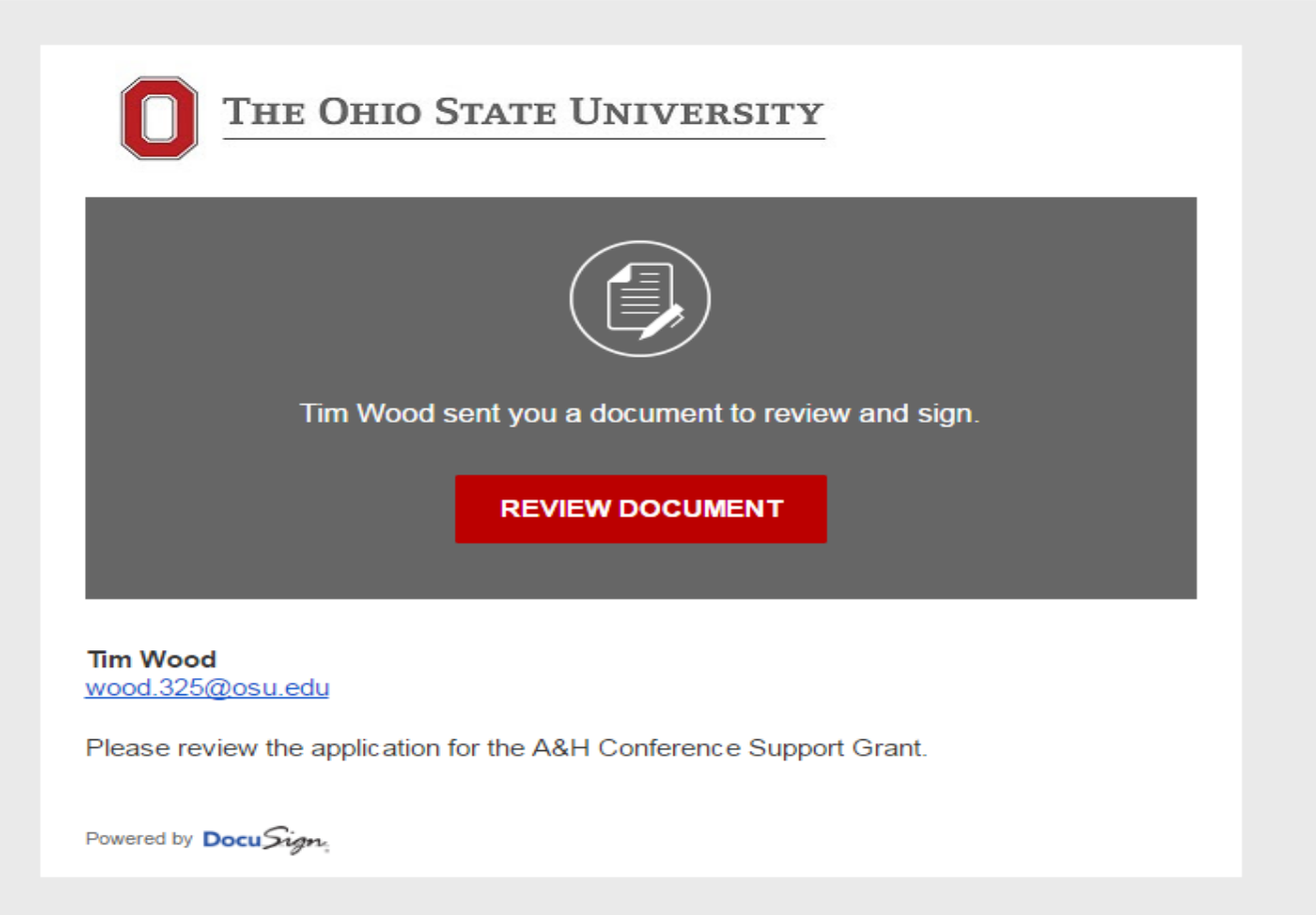


Once you have signed, click on Finish
All steps are required prior to being able to finish the document.

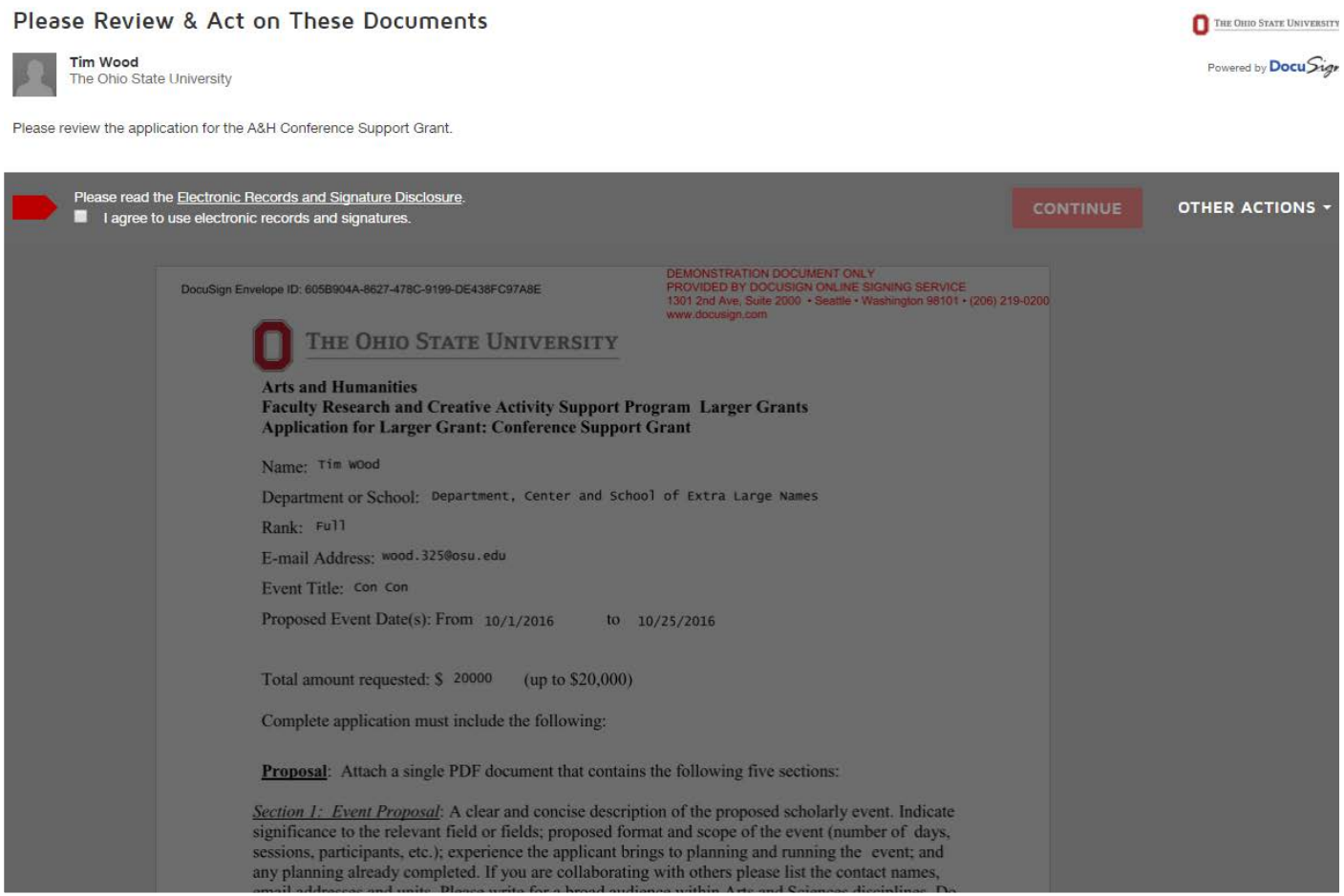


Option 2

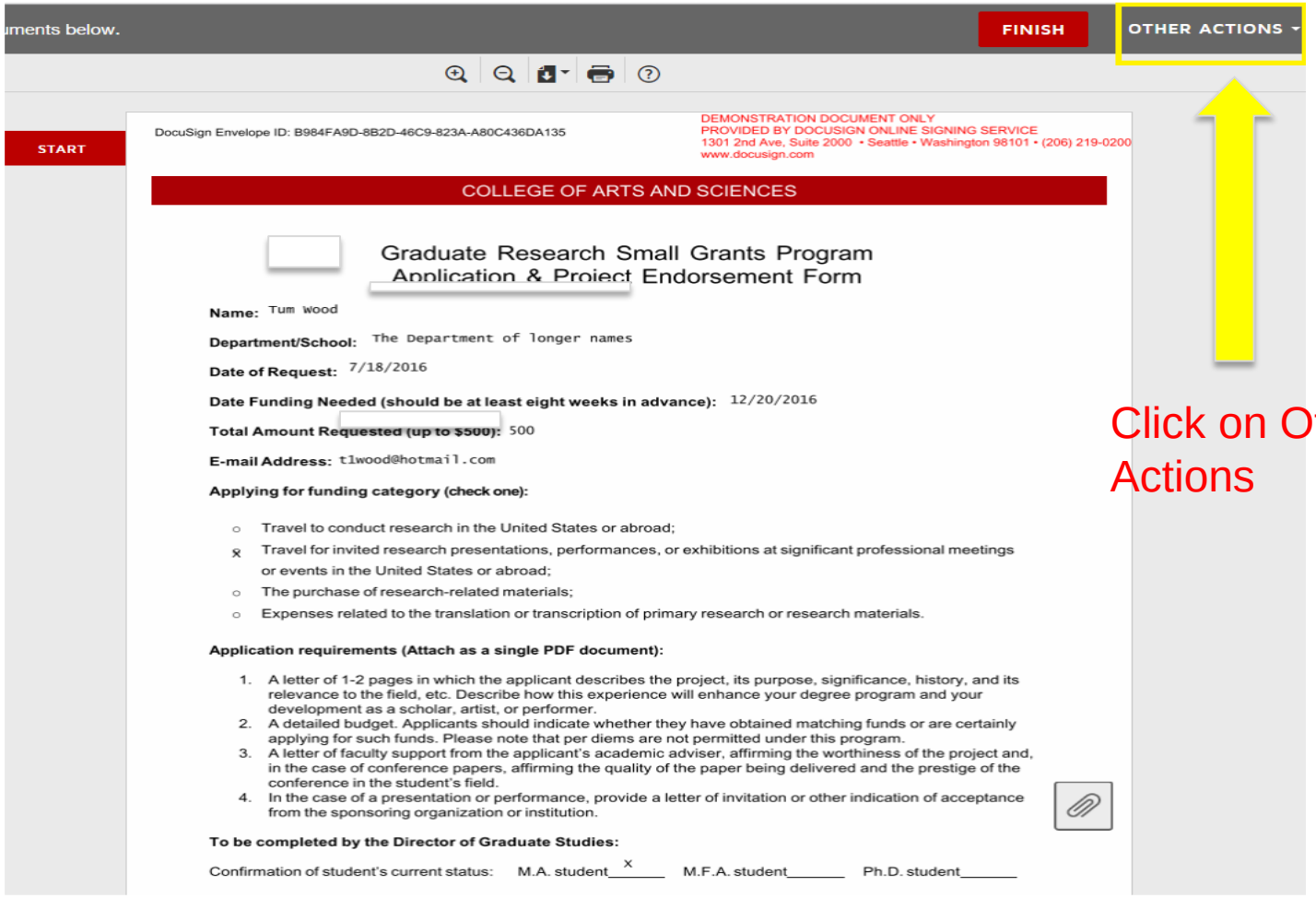
Click on “Review Document” in your email



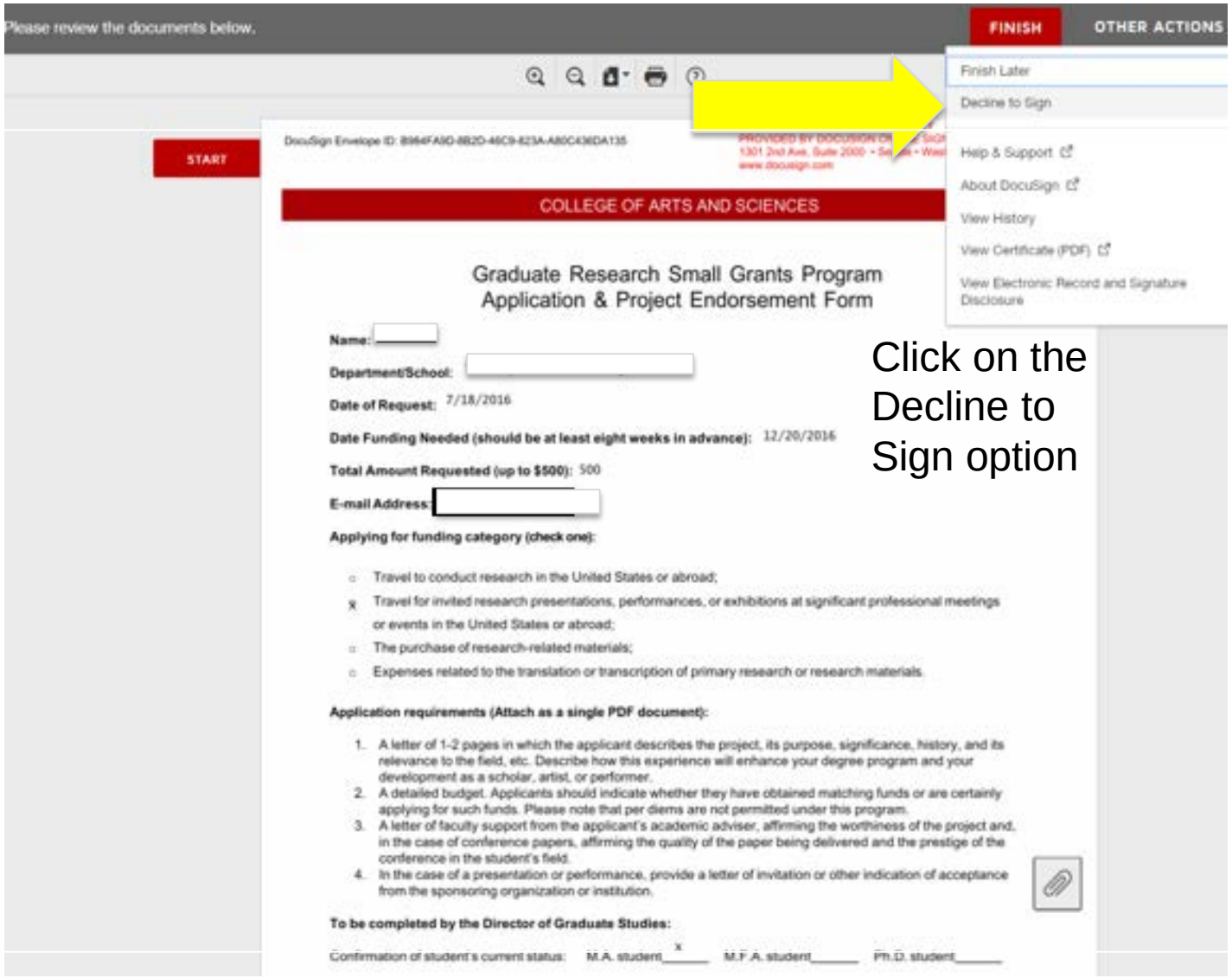
Continue the same process as Option 1



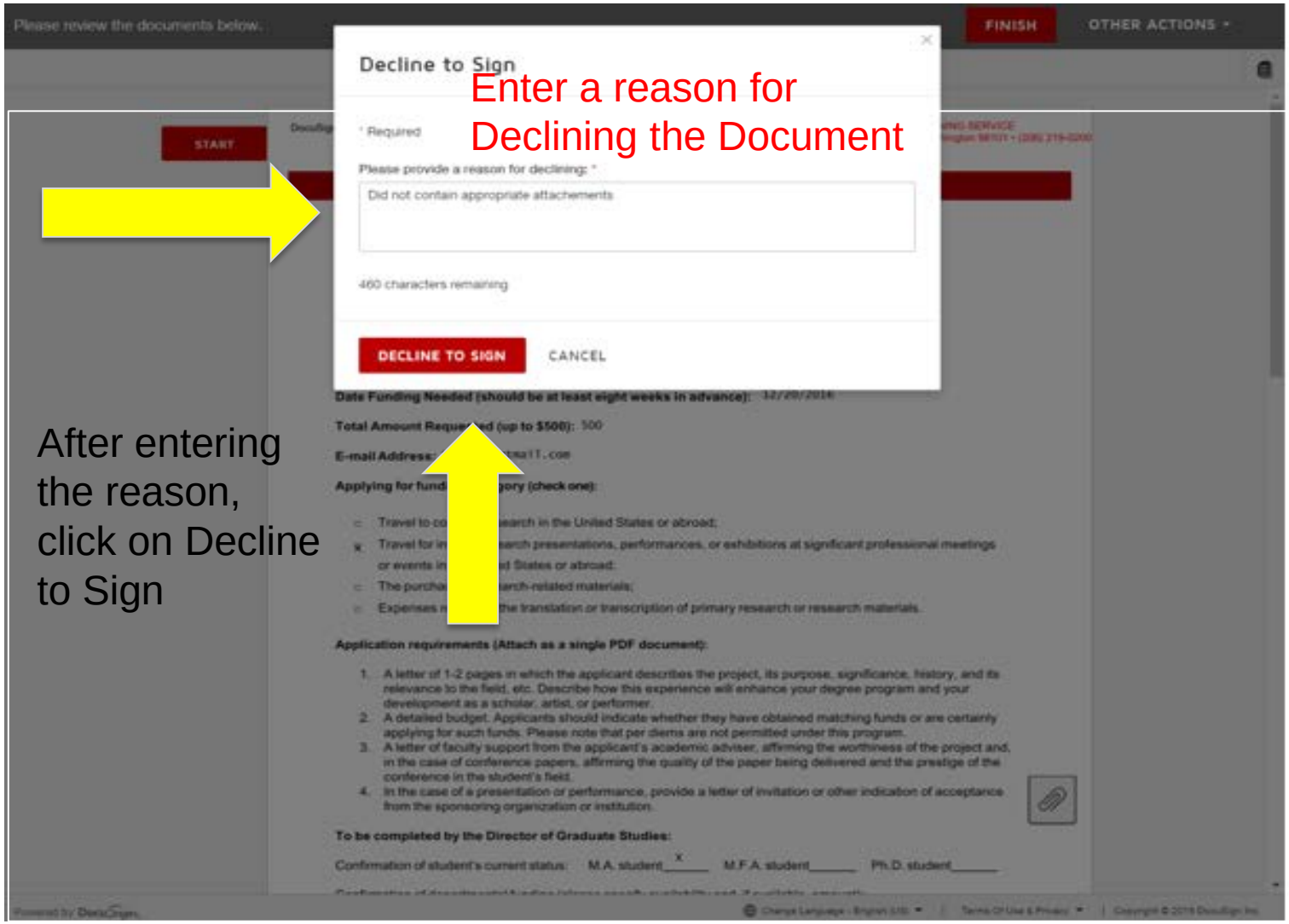
Decline to sign



Click on Other Actions



Click on the Decline to Sign option


Please review the documents below.
FINISH
OTHER ACTIONS
START
Decline to Sign
Enter a reason for Declining the Document
* Required
Please provide a reason for declining: *
Did not contain appropriate attachements
460 characters remaining
DECLINE TO SIGN
CANCEL
After entering the reason, click on Decline to Sign